

April 10, 2025

Listing Compliance & Legal Regulatory
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai 400 001
Stock Code: 974820 & 975101

Dear Sir/Madam,

Sub.: Disclosure pursuant to Clause 9.1(a) of Chapter VIII – Specifications related to ISIN for debt securities of the SEBI Master Circular No. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024

Pursuant to Clause 9.1(a) of Chapter VIII – Specifications related to ISIN for debt securities of the SEBI Master Circular No. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024, for specifications related to International Securities Identification Number for debt securities, we hereby furnish the following information for the half year ended March 31, 2025:

Name of the Issuer: Happiest Minds Technologies Limited

ISIN	Issuance Date	Maturity date	Coupon Rate	Payment Frequency	Embedded Option, if any	Amount Issued (in Cr.)	Amount Outstanding (in Cr.)
INE419U08017	27-03-2023	27-03-2025*	8.90%	Quarterly	Redeemed due to Call Option	45	Nil
INE419U08025	08-05-2023	08-05-2026	8.75%	Quarterly	NA	45	45
INE419U08033	26-09-2023	26-09-2026	8.80%	Quarterly	NA	35	35

**The due date for payment of Non-Convertible Debenture (NCD) was March 27, 2026. However, due to exercise of Call Option under clause 4.11 of the Debenture Trust Deed dated March 25, 2023, NCD got redeemed on March 27, 2025.*

This is for your information and records.

Thanking you,
Yours faithfully,
For **Happiest Minds Technologies Limited**

Praveen Kumar Darshankar
Company Secretary & Compliance Officer
Membership No. F6706

